

## Evaluation & Management

Effective Date: 01/01/2017

Revised Date: N/A

Responsible Department: Medical Services

Reviewed Date: N/A

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### **Purpose**

The purpose of this document is to outline Workforce Safety & Insurance's (WSI) policy regarding the documentation and billing of evaluation and management (E&M) services.

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### **Policy**

WSI has adopted the *1997 Documentation Guidelines for Evaluation and Management Services* from The Centers for Medicare & Medicaid Services (CMS) for the auditing of E&M services. WSI will only reimburse the level of E&M service supported by the medical documentation.

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### **Procedure**

WSI will audit all E&M service documentation for the following:

- Chief Complaint
- History of Present Illness
- Review of Systems
- Past, Family, & Social History
- Examination
- Medical Decision Making

WSI will reduce or deny reimbursement of any billed service the medical documentation does not support. See [Documentation Exhibit: Evaluation & Management](#) for more detailed information.

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### **Reference**

Centers for Medicare & Medicaid Services (CMS). *1997 Documentation Guidelines for Evaluation and Management Services*. Retrieved from <https://www.cms.gov/Outreach-and-Education/Medicare-Learning-Network-MLN/MLNEdWebGuide/Downloads/97Docguidelines.pdf>, last accessed 12/14/16.

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### **Exhibit**

[Documentation Exhibit: Evaluation & Management](#)