

Evaluation & Management

Effective Date: 01/01/2017

Revised Date: N/A

Responsible Department: Medical Services

Reviewed Date: N/A

Purpose

The purpose of this document is to outline Workforce Safety & Insurance's (WSI) policy regarding the documentation and billing of evaluation and management (E&M) services.

Policy

WSI has adopted the *1997 Documentation Guidelines for Evaluation and Management Services* from The Centers for Medicare & Medicaid Services (CMS) for the auditing of E&M services. WSI will only reimburse the level of E&M service supported by the medical documentation.

Procedure

WSI will audit all E&M service documentation for the following:

- Chief Complaint
- History of Present Illness
- Review of Systems
- Past, Family, & Social History
- Examination
- Medical Decision Making

WSI will reduce or deny reimbursement of any billed service the medical documentation does not support. See [Documentation Exhibit: Evaluation & Management](#) for more detailed information.

Reference

Centers for Medicare & Medicaid Services (CMS). *1997 Documentation Guidelines for Evaluation and Management Services*. Retrieved from <https://www.cms.gov/Outreach-and-Education/Medicare-Learning-Network-MLN/MLNEdWebGuide/Downloads/97Docguidelines.pdf>, last accessed 12/14/16.

Exhibit

[Documentation Exhibit: Evaluation & Management](#)